



EVIDENCE BASED INVESTING



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THE CAPITAL COMPANY
HONG KONG LIMITED

is authorized and regulated by the Securities and Futures Commission for RA4 and RA9 CE. No. BIH055 & Adviser ALN132

Utilizing "Evidence Based Investing" as our core investment methodology we seek investment returns in lockstep with clients' portfolio mandates while mitigating fee, cash and tax drag. Managing money is a science, not an art.

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MAKE AN APPOINTMENT
TO SEE DAVID

DAVID BENSKIN
Partner & Chartered Financial Planner

David is a partner of The Capital Company and a Chartered Financial Planner with over 15 years of experience advising international families and owner managed business in Europe and Asia.

Prior to joining The Capital Company, David founded the Hong Kong office of Strabens Hall, an independent advisory office in 2014 having previously worked for HSBC advising both private and corporate clients in Asia.

David has a bachelor's degree in Business Administration from Leicester University and moved to Hong Kong in 2011 with HSBC to work with High Net Worth international private clients who reside in Hong Kong and South-East Asia.

David is licensed with the Securities and Futures Commission (SFC) in Hong Kong.

Over the last 6 years David has specialised in advising wealthy international families on a wide range of Strategic Financial Planning issues often working alongside other industry practitioners.

Originally from the UK, David is experienced on advising on estate and inheritance tax planning, pension planning, lifetime cashflow modelling and the provision of tax structuring solutions along with investment management across multiple jurisdictions.

David is married with one son. In his spare time, David enjoys playing rugby, CrossFit, snowboarding and travel.

The financial planning process starts with a complimentary initial meeting we call the *Discovery Session*. Here we discuss your needs, goals and financial circumstances to determine how we may assist and how we charge. We are a fee for service firm and explain all our fees in advance. Ask for a copy of **The Capital Company Creed** explaining our fee offering and client experience.

